

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 6, 2014

REGISTRATION NO.: 26421

BONDS ISSUED BY: Carthage R-IX School District

AMOUNT OF ISSUE: \$18,000,000.00 (Series 2014)

COUNTY: Jasper

DATE OF ISSUE: June 6, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving, furnishing and equipping school facilities including without limitation (1) the construction of a new intermediate center (4th and 5th grades), and (2) renovations and improvements to convert the existing middle school to a junior high facility

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 1,830,000.00	03/01/2027
4.000 %	1,940,000.00	03/01/2028
4.000 %	2,055,000.00	03/01/2029
4.000 %	2,175,000.00	03/01/2030
4.000 %	2,295,000.00	03/01/2031
4.000 %	2,430,000.00	03/01/2032
4.000 %	2,565,000.00	03/01/2033
4.000 %	2,710,000.00	03/01/2034

ARE BONDS CALLABLE: At the option of the District, the bonds may be redeemed and paid prior to maturity on March 1, 2021, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$18,776,614.75

INTEREST RATE: 3.649%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$292,615,959.00

INDEBTEDNESS: (Including this issue) \$43,628,232.75

NOTICE OF ELECTION: Published in The Carthage Press on March 28, 2014 and April 4, 2014

DATE OF ELECTION: April 8, 2014

ELECTION RESULTS: Yes - 1,303 No - 642

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable